UNITED STATES BANKRUPTCY COURT Southern District of New York

Index Number: 08-13555 (JMP)

Debtors:

IN RE: LEHMAN BROS. HOLDINGS, INC., et al

For:

Kasowitz, Benson, Torres & Friedman LLP 1633 Broadway 21st Floor New York, NY 10019-6799

Received these papers to be served on GOLDMAN, SACHS & CO., 200 WEST STREET, NEW YORK, NY 10282.

I, Baldeo Chetram, being duly sworn, depose and say that on the 9th day of September, 2011 at 4:40 pm, I:

Served GOLDMAN, SACHS & CO. by personally delivering Subpoena For Rule 2004 Examination, Attachment A and Order Granting The Debtors Authority To Issue Subpoenas For The Production of Documents and Authorizing The Examination of Persons and Entities With A Witness and Mileage Fee of \$50.00 to Joanna M. Lane, Vice President, who stated that she is authorized to accept on behalf of the above named Entity.

Description of Person Served: Age: 32, Sex: F, Race/Skin Color: White, Height: 5'10", Weight: 145, Hair: Blonde, Glasses; N

I am over the age of 18, am not a party in the above action, and am a Certified Process Server, in good standing, in the jurisdiction in which the process was served.

Subscribed and Sworn to before me on the 12th day of September, 2011 by the affiant who is personally

known to/me.

Tina/A. McCarthy

Notary Public, State of New York

No. 01MC6115830

Qualified in Bronx County

Commission Expires 09/13/2012

Baldeo Chetram Process Server

Our Job Serial Number: CSU-2020099565

Ref: 08457001